




ASX Announcement

24 November 2016

Redemption of Woolworths Notes II

We advise that Woolworths Limited (**Woolworths**) today redeemed, in whole, all of the Woolworths Notes II. Woolworths Notes II have been redeemed for their face value of \$100 per Woolworths Note II and a final interest amount of \$1.25523 per Woolworths Note II has been paid.

For and on behalf of
WOOLWORTHS LIMITED

A handwritten signature in black ink, appearing to read 'R Dammary'.

RICHARD DAMMERY
Chief Legal Officer and Company Secretary