

24 April 2009

The Manager, Companies
Australian Stock Exchange Limited
Company Announcements Office
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Re: LISTING RULE 3.10.5 - INTERIM DIVIDEND PAYABLE
24 APRIL 2009**

Woolworths Limited advises that all cheques by way of payment of the Interim dividend of 48c per ordinary fully paid share, fully franked at the rate of 30%, will be mailed to shareholders today, 24 April 2009. Shareholders participating in the direct credit facility will have payment credited to their accounts on 24 April 2009.

In relation to the Dividend Reinvestment Plan (DRP) 3,207,488 ordinary fully paid shares have been allotted and issued on 24 April 2009 to 160,487 shareholders participating in full or in part in the Plan. Participants in the Plan represent 13.72% of the total issued capital prior to the allotment. The issue price under the Plan is \$25.2146.

Application for Quotation of the shares issued under the Dividend Reinvestment Plan will be made within ten (10) business days of the allotment date, in accordance with Listing Rule 2.8.3.

**For and on behalf of
WOOLWORTHS LIMITED**



**PETER J HORTON
COMPANY SECRETARY**