

16 April 2009

The Manager, Companies
Australian Stock Exchange Limited
Company Announcements Office
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Woolworths Limited – Interim Dividend Payable 24 April 2009

Woolworths Limited advises that in respect of the shares to be issued under the Dividend Reinvestment Plan on 24 April 2009, the issue price per share is \$25.2146.

As disclosed to ASX on 3 August 2007, there is no discount applicable on the issue of DRP shares for this Interim dividend, and residual DRP balances will be carried forward to the next payment.

**For and on behalf of
WOOLWORTHS LIMITED**



**PETER J HORTON
COMPANY SECRETARY**