



4 February 2020

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Completion of Internal Restructure and ALH Merger

Woolworths Group advises the completion of the Restructure Scheme and ALH Merger to combine its retail drinks business and ALH Group to create Endeavour Group. Effective today, Woolworths Group holds 85.4% of the combined Endeavour Group.

Having completed these transactions, Woolworths Group will now consider options for the planned separation of Endeavour Group, which is expected to occur later in CY2020.

Woolworths Group's 1H20 results will be released on 26 February 2020 and will continue to report the results of the Endeavour Drinks and Hotels segments separately.

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